

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

WEB 2.0 TECHNOLOGIES, INC.,

Plaintiff,

v.

ZENDESK, INC.,

Defendant.

Civil Action No. _____

DEMAND FOR JURY TRIAL

COMPLAINT FOR PATENT INFRINGEMENT

Plaintiff Web 2.0 Technologies, LLC (“Web 2.0 Technologies” or “Plaintiff”) files this Complaint against Defendant Zendesk, Inc. (“Defendant” or “Zendesk”), seeking damages and other relief for patent infringement, and alleges with knowledge to its own acts, and on information and belief as to other matters, as follows:

NATURE OF THE ACTION

1. This is an action for patent infringement arising under the Patent Laws of the United States, 35 U.S.C. § 1 *et seq.*

THE PARTIES

2. Plaintiff Web 2.0 Technologies, Inc. (“Web 2.0 Technologies”) is a Texas limited liability corporation with its principal place of business at 5900 Balcones Dr., Ste. 100, Austin, TX 78731-4298.

3. Plaintiff Web 2.0 Technologies is the owner by assignment of 100% interest in the Asserted Patents.

4. On information and belief, Defendant Zendesk, Inc. (“Zendesk”) is a corporation organized and existing under the laws of Delaware, with its principal place of business at 1019 Market Street, San Francisco, CA 94103. Zendesk is registered with the State of Delaware and may be served with process through its registered agent, RL&F Service Corp., 920 N King Street, FL 2, Wilmington, DE 19801.

JURISDICTION AND VENUE

5. This action for patent infringement arises under the patent laws of the United States, Title 35 of the United States Code.

6. This Court has subject matter jurisdiction under 28 U.S.C. §§ 1331 and 1338(a).

7. Defendant Zendesk is subject to this Court’s general personal jurisdiction at least because Zendesk is a Delaware corporation.

8. Defendant Zendesk is additionally subject to this Court’s general and specific personal jurisdiction because Zendesk has sufficient minimum contacts within the State of Delaware and this District, pursuant to due process and/or the Delaware Long Arm Statute, Del. Code. Ann. Tit. 3, § 3104. On information and belief, Defendant Zendesk contracted with one or more Delaware residents in this District and one or both parties performed the contract at least in part in the State of Delaware and this District; Zendesk committed the tort of patent infringement in the State of Delaware and this District; Zendesk purposefully availed itself of the privileges of conducting business in the State of Delaware and in this District; Zendesk regularly conducts and solicits business within the State of Delaware and within this District; Plaintiff’s causes of action arise directly from Zendesk’ business contacts and other activities in the State of Delaware and this District; and Zendesk distributes, makes available, imports, sells and offers to sell products and services throughout the United States, including in this judicial District, and

introduces infringing products and services that into the stream of commerce knowing that they would be used and sold in this judicial district and elsewhere in the United States.

9. On information and belief, Defendant Zendesk designs, develops, sells, offers to sell, and/or imports products, devices, systems, and/or components of systems through certain accused instrumentalities that either infringe or support the infringement of the patents asserted in this action.

10. On information and belief, Zendesk sells and offers to sell products and services throughout the United States and in Delaware, including in this District, through the accused instrumentalities, through its website accessible in the United States, and in concert and partnership with third parties.

11. Furthermore, personal jurisdiction over Zendesk in this action comports with due process. Zendesk has conducted and regularly conducts business within the United States and this District. Zendesk has purposefully availed itself of the privileges of conducting business in the United States, and more specifically in the State of Delaware and this District. Zendesk has sought protection and benefit from the laws of the State of Delaware by making available products and services, including websites and associated web pages, that infringe the Asserted Patents with the awareness and/or intent that they will be used (or visited) by consumers in this District. Having purposefully availed itself of the privilege of conducting business within this District, Zendesk should reasonably and fairly anticipate being brought into court here.

12. Venue is proper in this judicial district under 28 U.S.C. § 1391 and 28 U.S.C. § 1400(b). On information and belief, Zendesk is a Delaware corporation. On information and belief, Zendesk's acts of infringement have taken place within this District.

13. Additionally, Zendesk—directly or through intermediaries (including distributors, retailers, and others), subsidiaries, alter egos, and/or agents—ships, distributes, offers for sale, and/or sells its products and services in the United States and this District. Zendesk has purposefully and voluntarily placed one or more of its products into the stream of commerce through the accused instrumentalities that infringe the patents asserted in this action with the awareness and/or intent that they will be purchased by consumers in this District. Zendesk knowingly and purposefully ships infringing products into, and within, this District. These infringing products have been, and continue to be, purchased by consumers and businesses in this District.

THE ASSERTED PATENTS

14. On March 13, 2007, the United States Patent and Trademark Office (“USPTO”) duly and legally issued U.S. Patent No. 6,845,448 (“the ’448 Patent”), entitled “Online Repository for Personal Information.” A copy of the ’448 Patent is attached hereto as Exhibit 1.

15. Plaintiff owns all substantial right, title, and interest in the ’448 Patent, and holds the right to sue and recover damages for infringement thereof, including past infringement.

16. On February 14, 2012, the USPTO duly and legally issued U.S. Patent No. 8,117,644 (“the ’644 Patent”), entitled “Method and System for Online Document Collaboration.” A copy of the ’644 Patent is attached hereto as Exhibit 2.

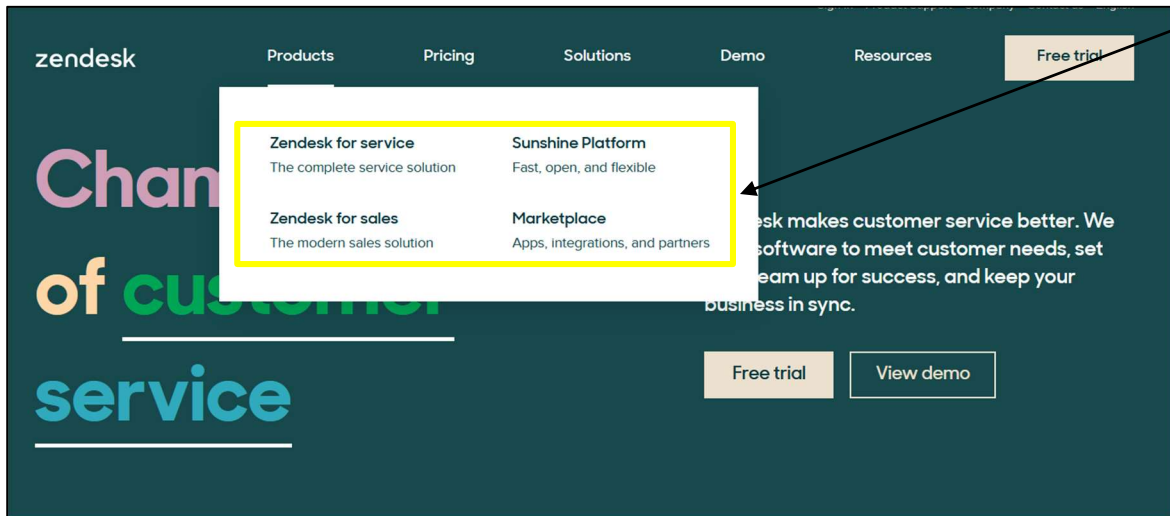
17. Plaintiff owns all substantial right, title, and interest in the ’644 Patent, and holds the right to sue and recover damages for infringement thereof, including past infringement.

COUNT I - INFRINGEMENT OF U.S. PATENT NO. 6,845,448

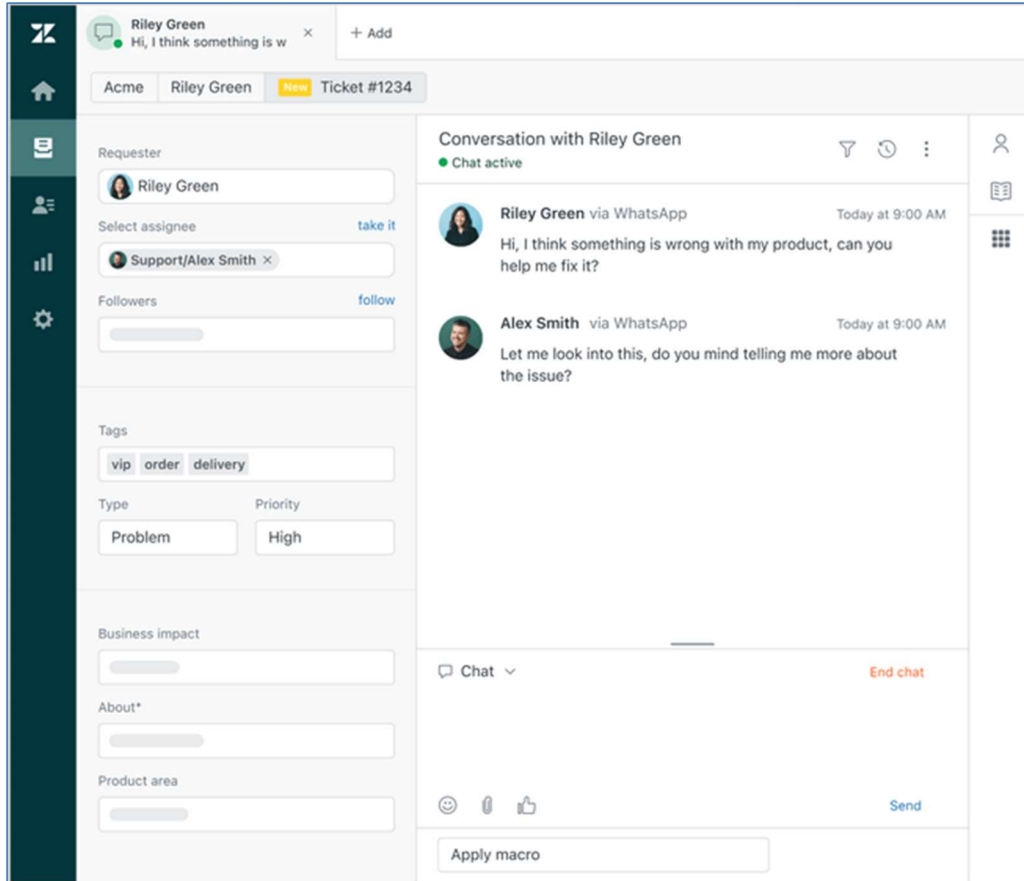
18. Plaintiff incorporates and realleges the preceding paragraphs as if fully set forth herein.

19. The '448 Patent is directed to a method and system for gathering, storing personal information on a server computer and releasing such information to authorized requesters, as described and claimed in the '448 Patent.

20. Defendant has and continues to directly and jointly (e.g., with its users and customers) infringe at least Claim 1 of the '448 Patent, in this judicial District and elsewhere in the United States, pursuant to 35 U.S.C. § 271(a), literally or under the doctrine of equivalents, by, among other things, by making, using, selling, offering to sell, and/or importing in or into the United States, without authority, applications to provide a method for automatically sharing portions of personal information with authorized invited members via products offered by Zendesk, such as Zendesk Chat, on its website (hereinafter, the "'448 Accused Instrumentalities") as shown below, for example:

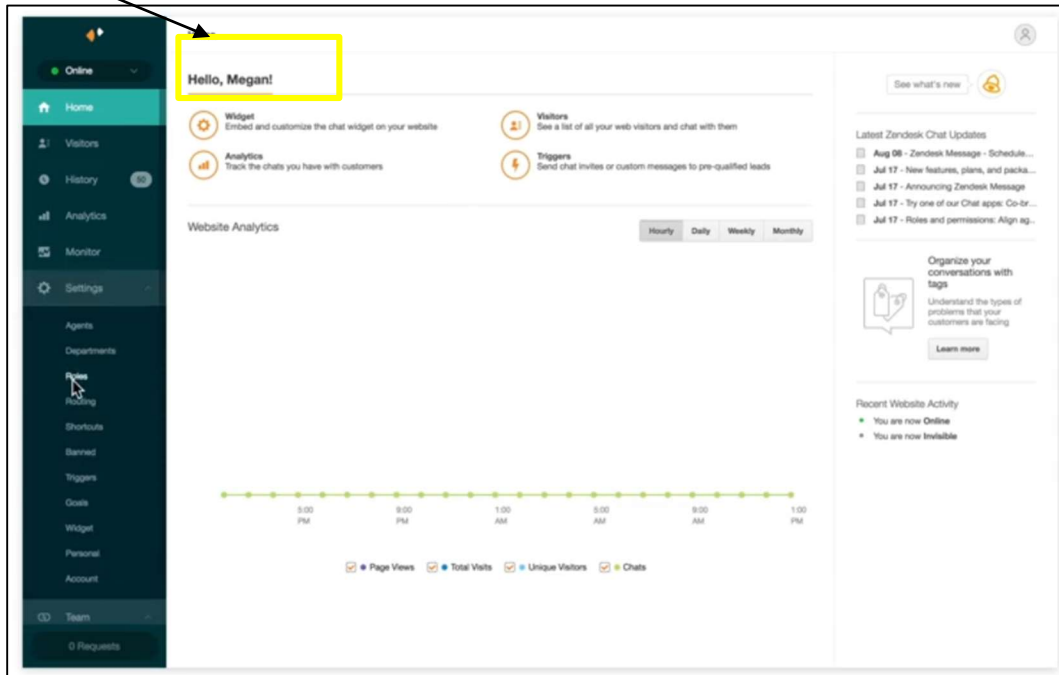


See e.g., <https://www.zendesk.com> (last visited Jan. 18, 2023)(annotated)(Zendesk products offered for sale, such as sales, CRM, apps and other Zendesk products).

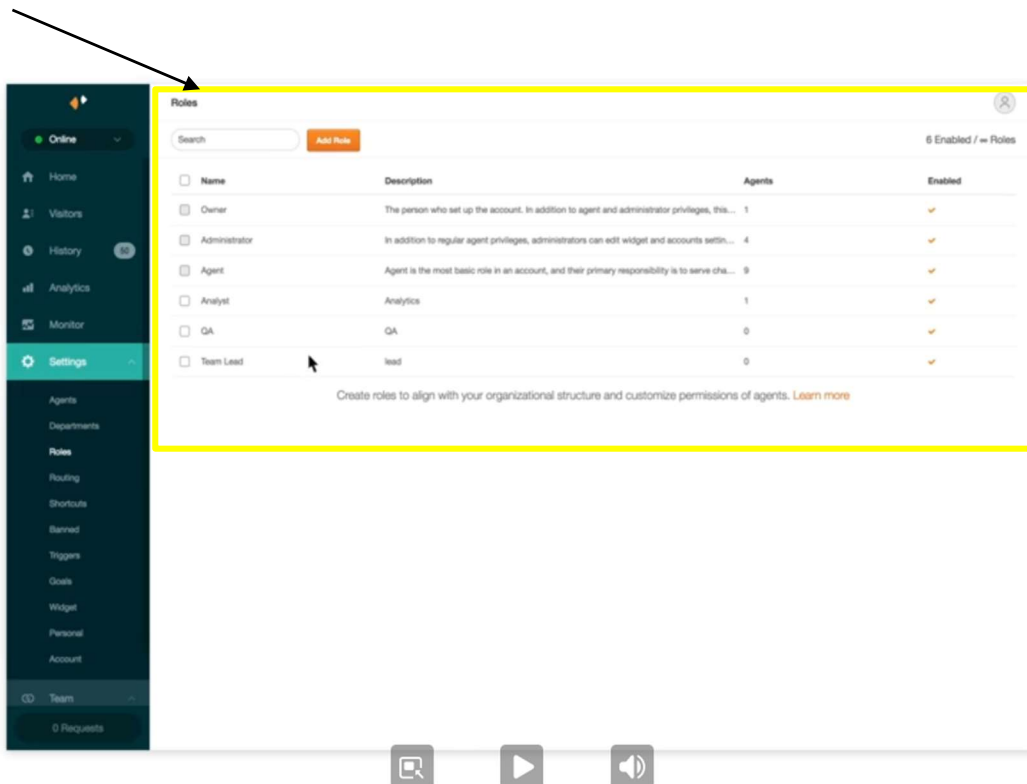


See, e.g., <https://www.zendesk.com/agent-workspace-tour/?ref=392&demoStep=personal> (last visited Jan. 18, 2023)(showing a Zendesk CRM customer support Chat app).

21. By way of example, the '448 Accused Instrumentalities provide a method for automatically disbursing a first party's personal information to a second party upon request and authorized by the first party by transmitting said first party's personal information from a server computer operated by a service provider, said server computer coupled to a database. For example, the '448 Accused Instrumentalities allow a first party using the '448 Instrumentalities to include any information, including personal information, on the selected Zendesk app, which can then be shared with or transmitted to the authorized second party if the second party is authorized with sufficient permissions in a role in a Zendesk customer support app. This is shown below, for example:

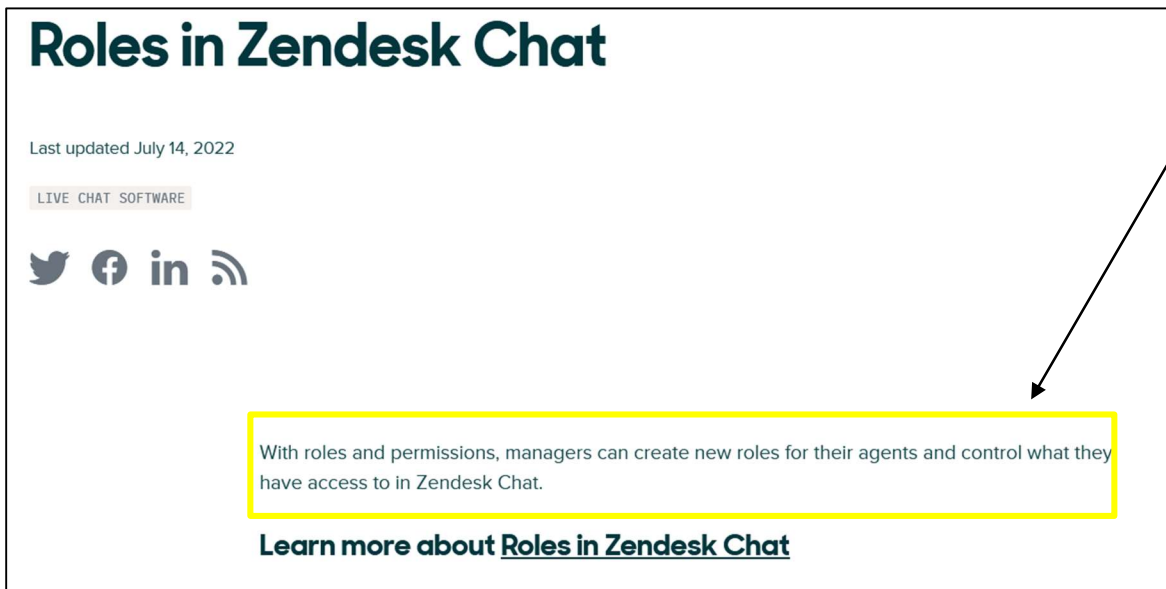


See, e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 18, 2023)(annotated).

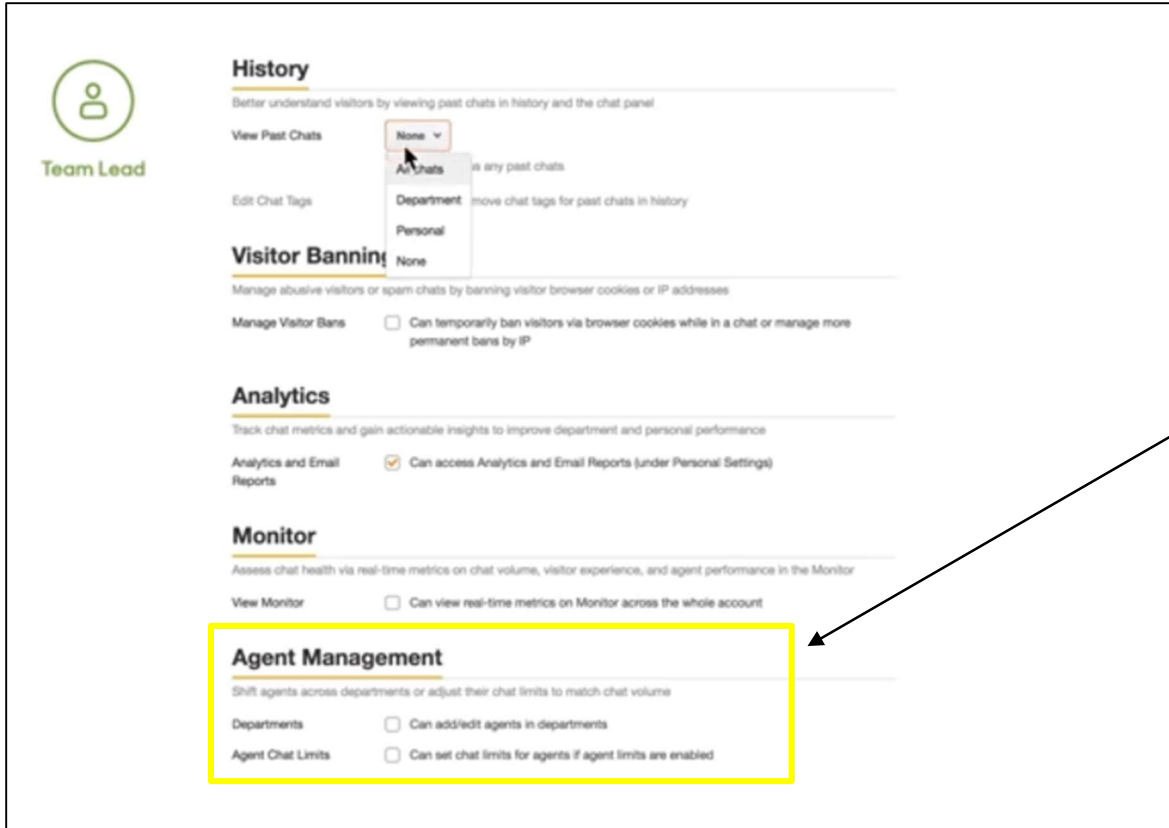


See, e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 18, 2023)(annotated)(showing “roles” assigned to members of the chat support app).

22. In addition, the '448 Accused Instrumentalities allow an administrator to set up “roles” (e.g., Team Lead, Analyst, Agent) with permissions that allow or prevents team members (second users) to access personal information about other parties (e.g., other agents), as shown below:

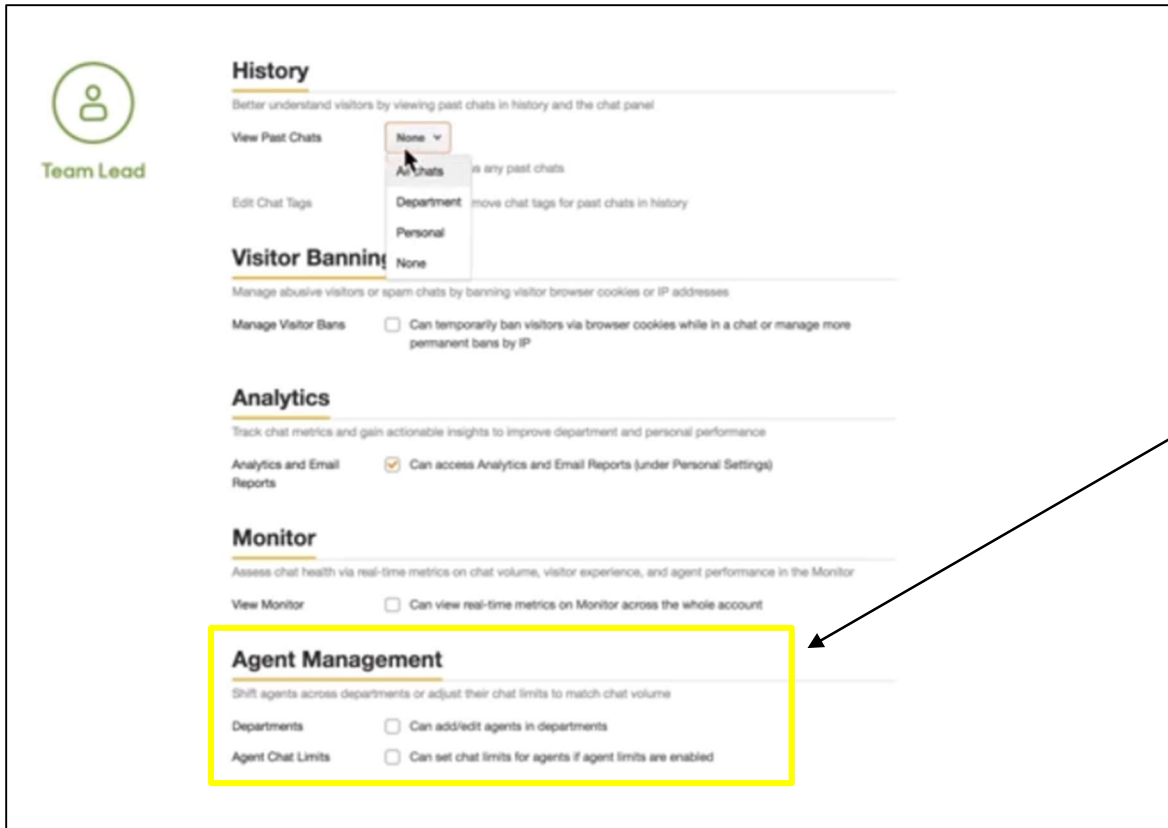


See e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 12, 2022)(annotated).



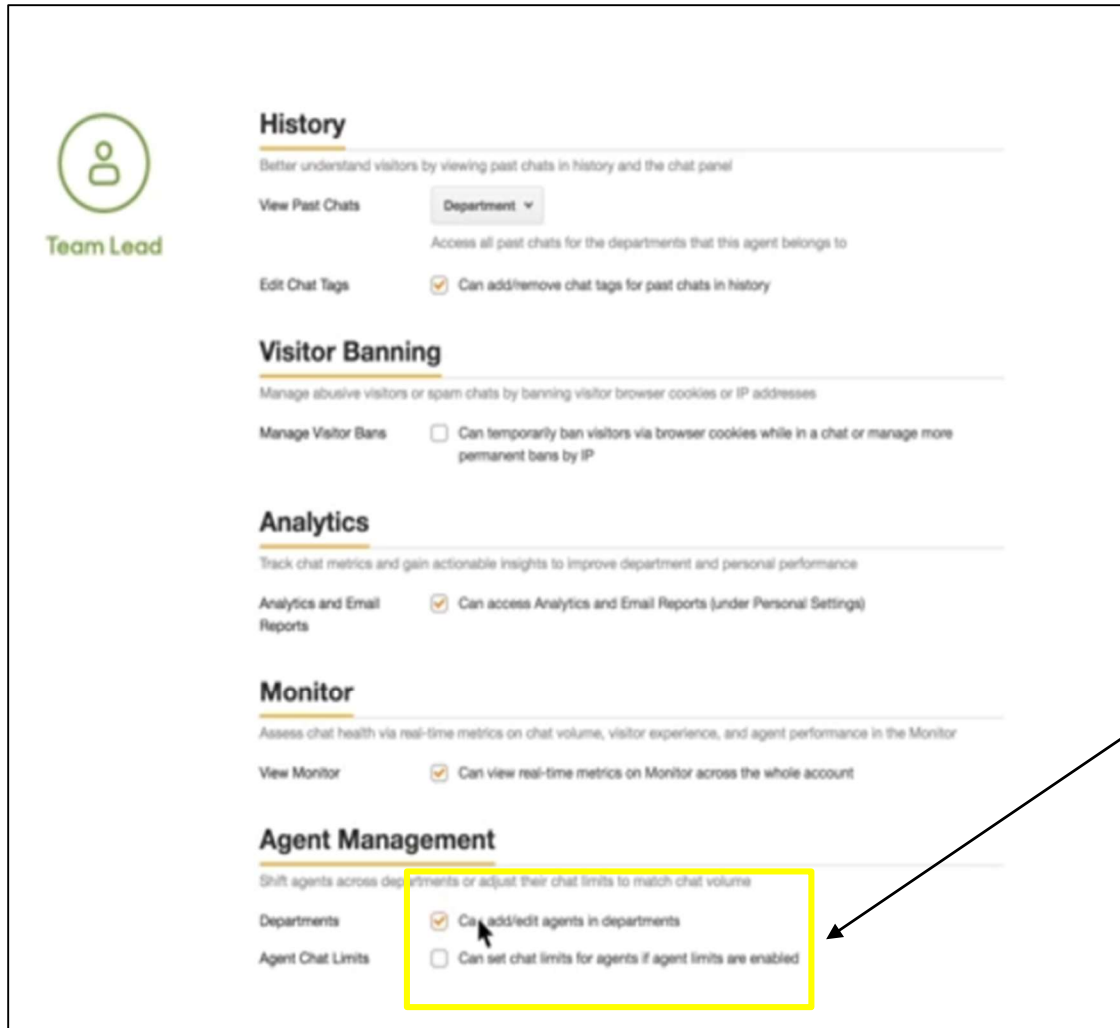
See e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 12, 2022)(annotated)(showing permissions that a Team Lead can be given for access to personal information of other team members, such as Agent Management, Analytics and Visitor Banning, for example).

23. The '448 Accused Instrumentalities provide that once permitted, the second party can access the first party's personal information on Zendesk's server computer, which is coupled to a database, automatically, as shown below:



See e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 12, 2022)(annotated).

24. If the requesting second party does not have an access level to allow viewing certain personal information related to a project offered by the ‘448 Accused Instrumentalities – having appropriate permissions – the requesting second party’s request for such information is rejected.



See e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 12, 2022)(annotated)(showing Agent Management role for Team Lead to be able to add/edit agents in departments, accessing personal information of that first party. If not selected, the Team Lead could not access personal information of other agents in departments if requested).

25. Discovery is expected to uncover the full extent of Defendant's infringement of the '448 Patent beyond the '448 Accused Instrumentalities already identified through public information.

26. Defendant has had actual knowledge of the '448 Patent since on or about June 15, 2021, the date on which Defendant received notice from Plaintiffs that such activities infringed the '448 Patent.

27. Defendant has directly and jointly infringed the '448 Patent and is thus liable for direct and joint infringement of the '448 Patent pursuant to 35 U.S.C. § 271.

28. Plaintiff has suffered, and continue to suffer, damages as a result of Defendant's infringement of the '448 Patent.

29. Defendant has continued to infringe the '448 Patent since at least June 15, 2021 (the date on which Defendant received Plaintiff's June 15, 2021, notice letter) despite being on notice of the '448 Patent and its infringement. Defendant has therefore infringed the '448 Patent knowingly, willfully, deliberately, and in disregard of Plaintiff's patent rights since at least June 15, 2021 (the date on which Defendant received Plaintiff's June 15, 2021, notice letter), at least by infringing with actual knowledge of its direct infringement or while remaining willfully blind to the fact of its direct infringement. As a result of at least this conduct, Plaintiff is entitled to enhanced damages under 35 U.S.C. § 284 and to attorneys' fees and costs under 35 U.S.C. § 285.

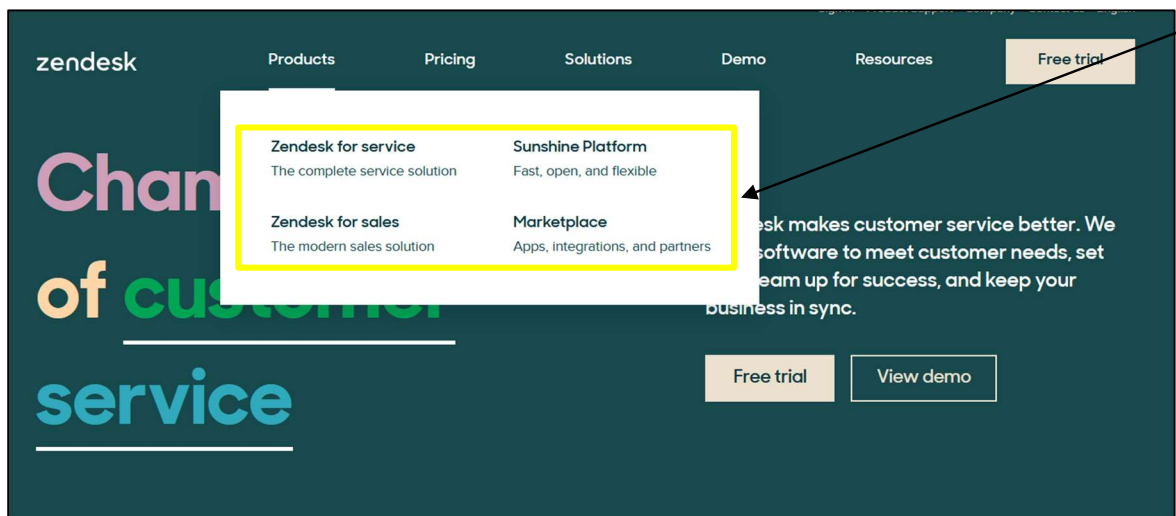
30. Plaintiff reserves the right to modify its infringement theories as discovery progresses in this case. Plaintiff shall not be estopped for purposes of its infringement contentions or its claim constructions by the foregoing discussions on how the '448 Accused Instrumentalities infringe the '448 Patent. Plaintiff intends only that the foregoing discussions satisfy the notice requirements of Rule 8(a)(2) of the Federal Rule of Civil Procedure, and that they should not be construed as Plaintiff's preliminary or final infringement contentions or preliminary or final claim construction positions.

COUNT II - INFRINGEMENT OF U.S. PATENT NO. 8,117,644

31. Plaintiff incorporates and realleges the preceding paragraphs as if fully set forth herein.

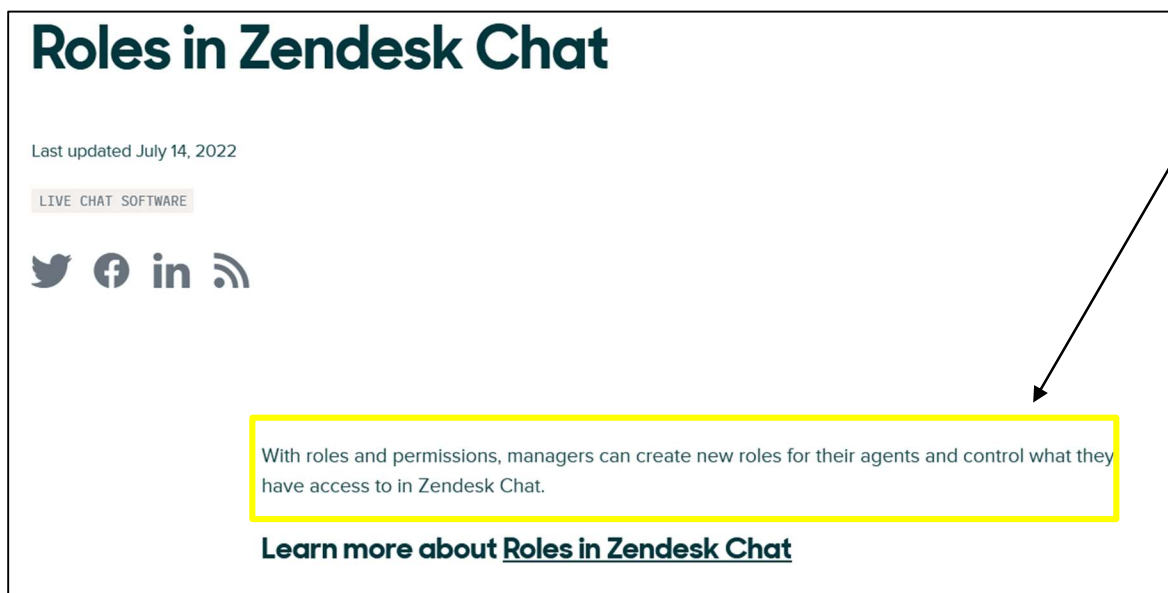
32. The '644 Patent is directed to method and system for online document collaboration, as described and claimed in the '644 Patent.

33. Defendant has and continues to directly and jointly infringe at least Claim 1 of the '644 Patent, in this judicial District and elsewhere in the United States, pursuant to 35 U.S.C. § 271(a), literally or under the doctrine of equivalents, by, among other things, making, using, selling, offering to sell, and/or importing in or into the United States, without authority, applications that facilitate secure collaboration on editing, viewing and sharing documents online with multiple parties, including, without limitation, collaboration products such as such as customer support apps, CRM apps, sales apps and other Zendesk products and content offered for sale and use via <https://www.zendesk.com/> (including all sub-web pages) and maintained on servers located in and/or accessible from the United States under the control of Defendant (hereinafter, the "'644 Accused Instrumentalities"), as shown below:



See e.g., <https://www.zendesk.com> (last visited Jan. 18, 2023)(annotated)(Zendesk products offered for sale, such as sales, CRM, apps and other Zendesk products).

34. By way of example, the '644 Accused Instrumentalities provide an online document collaboration method between a Zendesk team member (e.g., Team Lead, Analyst, Agent) and another Zendesk member, who have been assigned different roles and permissions to access and modify shared resources and documents, as shown below:



See e.g., <https://www.zendesk.com/blog/roles-zendesk-chat/> (last visited Jan. 12, 2022)(annotated).

Multibrand: Restricting agents to specific brands

 Bob Novak
Edited February 10, 2022 Follow

 Plan Availability	Team	Growth	Professional	✓ Enterprise	✓ Enterprise Plus
 Plan Availability	Team		Professional	✓ Enterprise	

The [Multibrand feature](#) in Zendesk Support is configured by default to allow all agents to access tickets for all brands. This enables your support team to seamlessly move between requests from all of your brands and provide faster support. However, some teams might want to restrict the agents that are able to work on tickets for specific brands.

See, e.g., <https://support.zendesk.com/hc/en-us/articles/4408829471898> (last visited Jan. 18, 2023)(annotated).

Step 1: Limit agents to groups

Your custom roles can be set to restrict agents to only access tickets within their groups. To do this, [open the custom role for editing](#). Then, scroll down to the **Tickets they can access** section and select **All with this agent's group(s)**.

Step 2: Set up all the necessary groups

You need to [add groups](#), then add your agents to these groups. Possibly just one per brand, or maybe many per brand, depending on how granular you want restrictions to be. For example:

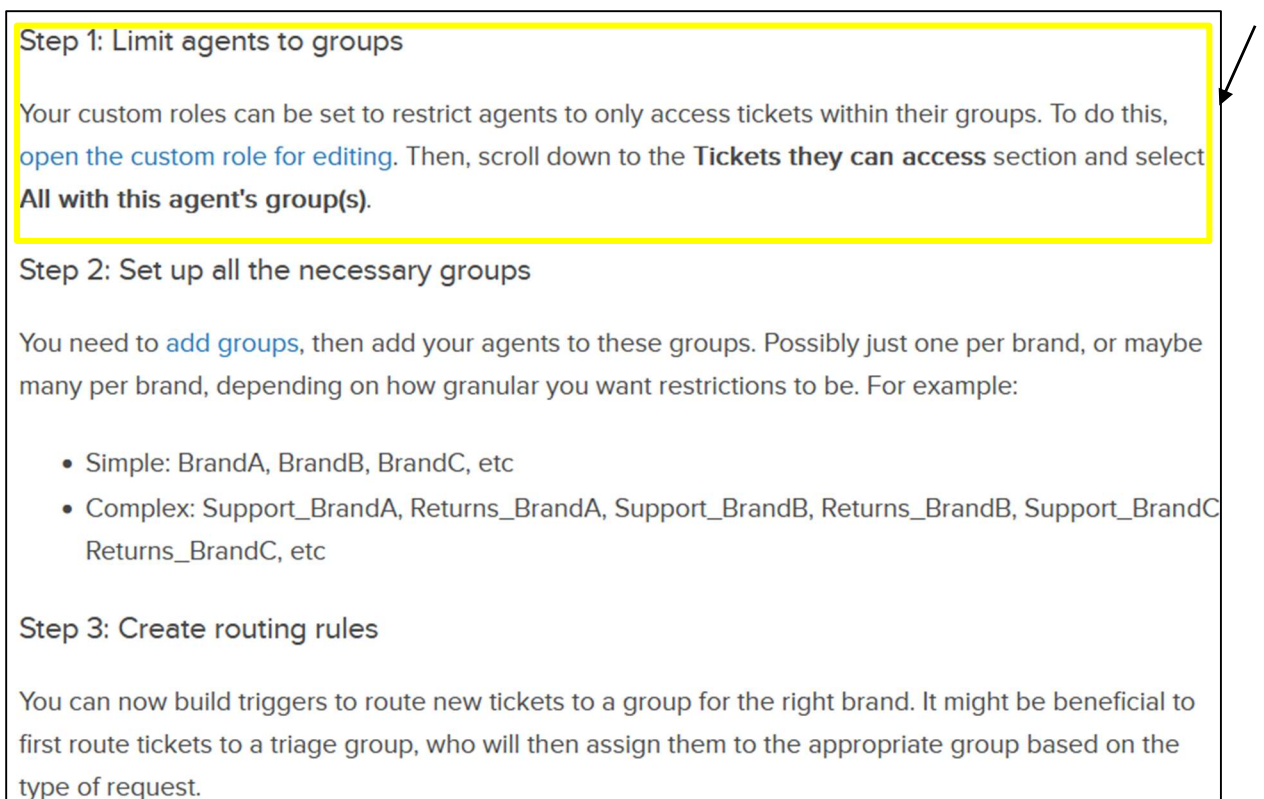
- Simple: BrandA, BrandB, BrandC, etc
- Complex: Support_BrandA, Returns_BrandA, Support_BrandB, Returns_BrandB, Support_BrandC, Returns_BrandC, etc

Step 3: Create routing rules

You can now build triggers to route new tickets to a group for the right brand. It might be beneficial to first route tickets to a triage group, who will then assign them to the appropriate group based on the type of request.

See, e.g., <https://support.zendesk.com/hc/en-us/articles/4408829471898> (last visited Jan. 18, 2023)(annotated).

35. More specifically, the '644 Accused Instrumentalities provide a platform of online applications, such as a customer support app, that allow a user (agent or manager) to create documents, such as help tickets stored on a server; a first user (manager) restricting access to the tickets so that a second user (another agent) may not have access to the tickets for content access/editing; and allow a second user, who has second user permissions (group membership) to access and modify tickets in the Zendesk customer support app, when requesting access to these tickets, as shown below:

A screenshot of a Zendesk help article. The text is enclosed in a black border. A yellow rectangular highlight box surrounds the first step and its description. An arrow points from the right side of the page towards the top right corner of the yellow box. The text inside the box is as follows:

Step 1: Limit agents to groups

Your custom roles can be set to restrict agents to only access tickets within their groups. To do this, [open the custom role for editing](#). Then, scroll down to the **Tickets they can access** section and select **All with this agent's group(s)**.

Step 2: Set up all the necessary groups

You need to [add groups](#), then add your agents to these groups. Possibly just one per brand, or maybe many per brand, depending on how granular you want restrictions to be. For example:

- Simple: BrandA, BrandB, BrandC, etc
- Complex: Support_BrandA, Returns_BrandA, Support_BrandB, Returns_BrandB, Support_BrandC, Returns_BrandC, etc

Step 3: Create routing rules

You can now build triggers to route new tickets to a group for the right brand. It might be beneficial to first route tickets to a triage group, who will then assign them to the appropriate group based on the type of request.

See, e.g., <https://support.zendesk.com/hc/en-us/articles/4408829471898> (last visited Jan. 18, 2023)(annotated).

36. If the second user requesting to access/modify the Zendesk ticket, created by the first user, is approved as a group member, the second user may modify the Zendesk ticket, as shown below:

Multibrand: Restricting agents to specific brands

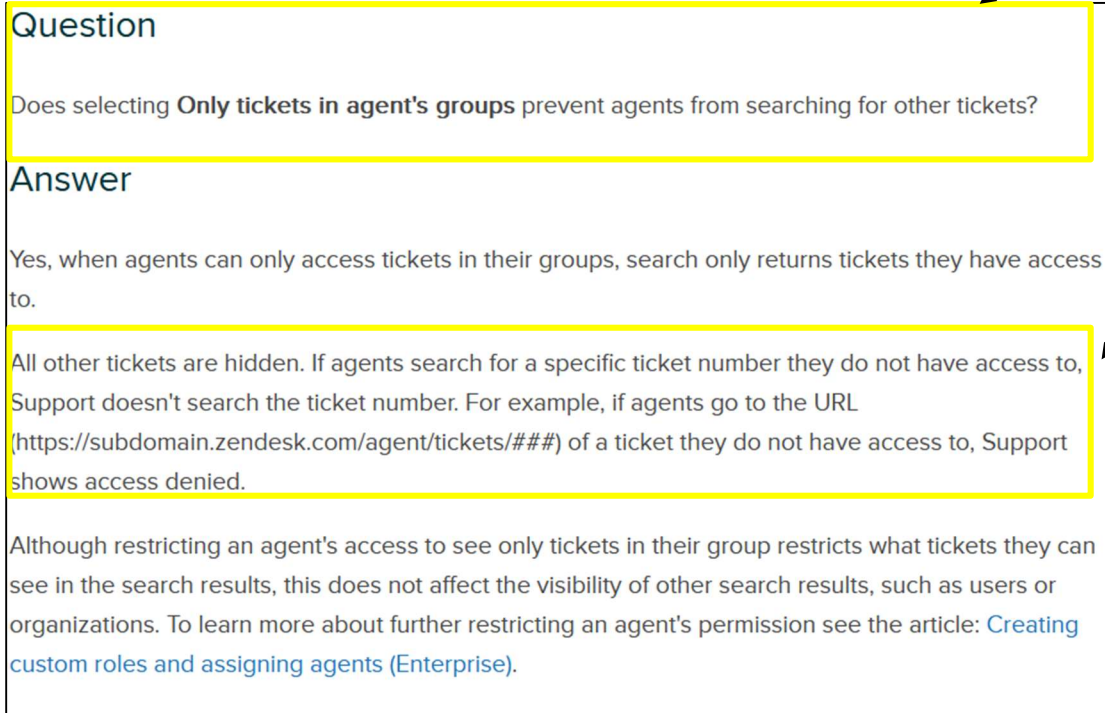
 **Bob Novak**
Edited February 10, 2022 Follow

 Plan Availability	Team	Growth	Professional	✓ Enterprise	✓ Enterprise Plus
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 Plan Availability	Team	Professional	✓ Enterprise
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The **Multibrand feature** in Zendesk Support is configured by default to allow all agents to access tickets for all brands. This enables your support team to seamlessly move between requests from all of your brands and provide faster support. However, some teams might want to restrict the agents that are able to work on tickets for specific brands.

See, e.g., <https://support.zendesk.com/hc/en-us/articles/4408829471898> (last visited Jan. 18, 2023)(annotated).



The screenshot shows a support article with a yellow border. The 'Question' section is highlighted in yellow and contains the text: 'Does selecting **Only tickets in agent's groups** prevent agents from searching for other tickets?'. The 'Answer' section is also highlighted in yellow and contains the text: 'Yes, when agents can only access tickets in their groups, search only returns tickets they have access to. All other tickets are hidden. If agents search for a specific ticket number they do not have access to, Support doesn't search the ticket number. For example, if agents go to the URL (https://subdomain.zendesk.com/agent/tickets/###) of a ticket they do not have access to, Support shows access denied.' Below the highlighted text, there is a paragraph: 'Although restricting an agent's access to see only tickets in their group restricts what tickets they can see in the search results, this does not affect the visibility of other search results, such as users or organizations. To learn more about further restricting an agent's permission see the article: [Creating custom roles and assigning agents \(Enterprise\)](#).' Two black arrows point to the top-right and right sides of the screenshot.

Question

Does selecting **Only tickets in agent's groups** prevent agents from searching for other tickets?

Answer

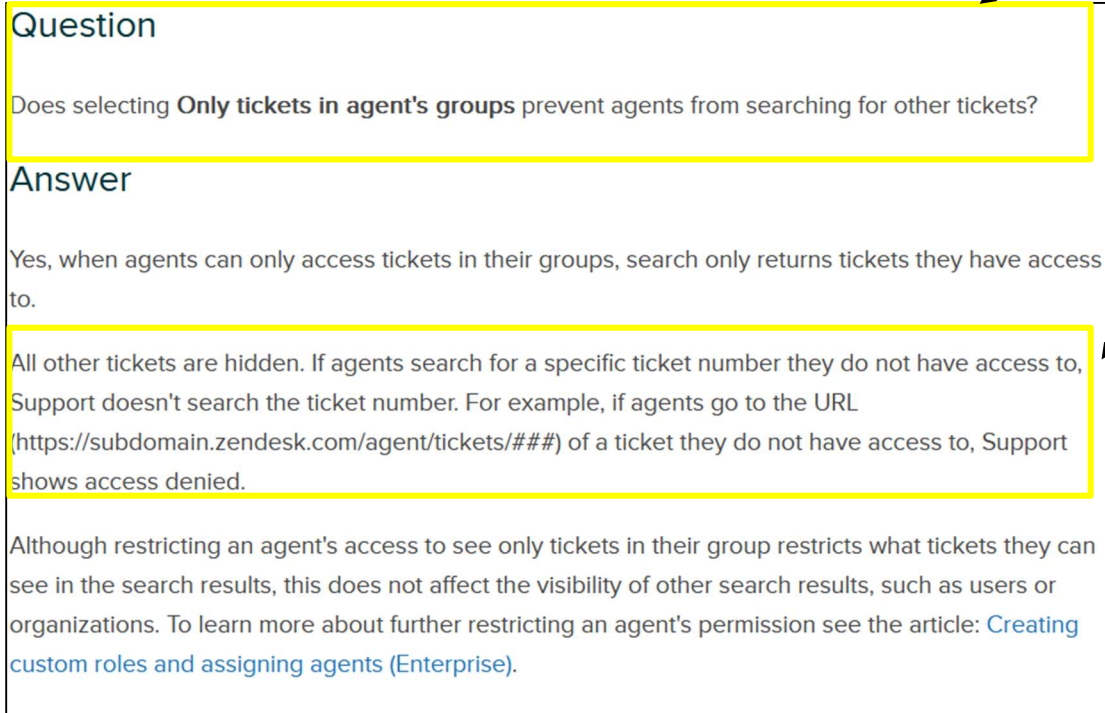
Yes, when agents can only access tickets in their groups, search only returns tickets they have access to.

All other tickets are hidden. If agents search for a specific ticket number they do not have access to, Support doesn't search the ticket number. For example, if agents go to the URL (https://subdomain.zendesk.com/agent/tickets/###) of a ticket they do not have access to, Support shows access denied.

Although restricting an agent's access to see only tickets in their group restricts what tickets they can see in the search results, this does not affect the visibility of other search results, such as users or organizations. To learn more about further restricting an agent's permission see the article: [Creating custom roles and assigning agents \(Enterprise\)](#).

See, e.g., support.zendesk.com/hc/en-us/articles/4408885821978-Agent-group-permissions-and-searching-tickets (last visited Jan. 18, 2023)(annotated).

37. The '644 Accused Instrumentalities store identifying information of the one or more users who approved or disapproved the modifications to the document, by providing Support information that shows denial of access, as shown below:



The screenshot shows a support article with a yellow border. The 'Question' section is highlighted in yellow and contains the text: 'Does selecting **Only tickets in agent's groups** prevent agents from searching for other tickets?'. The 'Answer' section is also highlighted in yellow and contains the text: 'Yes, when agents can only access tickets in their groups, search only returns tickets they have access to. All other tickets are hidden. If agents search for a specific ticket number they do not have access to, Support doesn't search the ticket number. For example, if agents go to the URL (<https://subdomain.zendesk.com/agent/tickets/###>) of a ticket they do not have access to, Support shows access denied.' Below the highlighted text, there is a link: 'Although restricting an agent's access to see only tickets in their group restricts what tickets they can see in the search results, this does not affect the visibility of other search results, such as users or organizations. To learn more about further restricting an agent's permission see the article: [Creating custom roles and assigning agents \(Enterprise\)](#).' Two black arrows point to the top-right and right sides of the screenshot.

See, e.g., support.zendesk.com/hc/en-us/articles/4408885821978-Agent-group-permissions-and-searching-tickets (last visited Jan. 18, 2023)(annotated).

38. Defendant has had actual knowledge of the '644 Patent since at least June 15, 2021 (the date on which Defendant received Plaintiff's June 15, 2021, notice letter) that such activities infringed the '644 Patent.

39. Defendant has directly and jointly infringed the '644 Patent and is thus liable for direct and joint infringement of the '644 Patent pursuant to 35 U.S.C. § 271.

40. Plaintiff has suffered, and continues to suffer, damages as a result of Defendant's infringement of the '644 Patent.

41. Defendant has continued to infringe the '644 Patent since at least June 15, 2021 (the date on which Defendant received Plaintiff's June 15, 2021, notice letter), despite being on notice of the '644 Patent and its infringement. Defendant has therefore infringed the '644 Patent

knowingly, willfully, deliberately, and in disregard of Plaintiff's patent rights since at least June 15, 2021 (the date on which Defendant received Plaintiff's June 15, 2021, notice letter), at least by infringing with actual knowledge of its direct infringement or while remaining willfully blind to the fact of its direct infringement. As a result of at least this conduct, Plaintiffs are entitled to enhanced damages under 35 U.S.C. § 284 and to attorneys' fees and costs under 35 U.S.C. § 285. Plaintiff reserves the right to modify its infringement theories as discovery progresses in this case. Plaintiff shall not be estopped for purposes of its infringement contentions or its claim constructions by the foregoing discussions on how the '644 Accused Instrumentalities infringe the '644 Patent. Plaintiffs intend only that the foregoing discussions satisfy the notice requirements of Rule 8(a)(2) of the Federal Rule of Civil Procedure, and that they should not be construed as Plaintiff's preliminary or final infringement contentions or preliminary or final claim construction positions.

PRAYER FOR RELIEF

WHEREFORE, Plaintiff demands judgment for itself and against Defendant as follows:

- a. A judgment that Defendant has directly and jointly infringed, and continues to infringe, one or more claims of each of the Asserted Patents;
- b. A judgment awarding Plaintiff all damages adequate to compensate for Defendant's infringement, and in no event less than a reasonable royalty for Defendant's acts of infringement, including all pre-judgment and post-judgment interest at the maximum rate allowed by law;
- c. A judgment and order finding that this is an exceptional case within the meaning of 35 U.S.C. § 285 and awarding Plaintiff its reasonable attorneys' fees; and
- d. A judgment awarding Plaintiff such other relief as the Court may deem just and equitable.

DEMAND FOR JURY TRIAL

Pursuant to Rule 38(b) of the Federal Rules of Civil Procedure, Plaintiff demands a trial by jury of this action.

Dated: January 27, 2023

DEVLIN LAW FIRM LLC

/s/ Timothy Devlin

Timothy Devlin

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